

## PROFESSIONAL EXPERIENCE

### AIG, NEW YORK, NY

2015-Present

#### *Data Analytics and Reporting Manager*

- Developed a comprehensive Power BI dashboard for Local Compliance Officers worldwide, enabling real-time access to compliance training statistics and detailed reports tailored to their specific country or region, enhancing oversight and decision-making capabilities.
- Managed the collection and aggregation of global Compliance data, conducting in-depth quantitative and qualitative analyses to identify trends and generate key metrics and reports for AIG's Global Compliance Group (GCG), facilitating informed strategic decisions and regulatory compliance efforts.
- Assisted in the creation of quarterly Compliance reports utilizing global and business-level data for board and executive-level presentations, supporting briefings led by the AIG Global Chief Compliance Officer and other members of the GCG Leadership Team, ensuring transparency and alignment with organizational objectives. Additionally, communicated Compliance technology and automation needs to AIG IT system owners and developers, facilitating the rollout and implementation of technology-based solutions to uphold AIG's compliance with laws, regulations, and internal policies. Supported the implementation and execution of controls related to Global Compliance programs and key risk areas, ensuring adherence to regulatory standards, and mitigating potential compliance risks.

#### *Data Quality and Monitoring Manager*

- Spearheaded the design and development of a comprehensive data quality monitoring report, aligning with business requirements to evaluate ownership data and critical elements for approximately 5,000 active AIG legal entities and investments. Ensured compliance with Sarbanes-Oxley, federal/state regulations, internal audit requests, and internal database standards.
- Managed and led a team responsible for overseeing data quality, monitoring, and reporting within the Blueprint OneWorld™ business system, ensuring accuracy and reliability of data across AIG's legal entity management processes. Additionally, designed and implemented a robust data quality assessment framework aimed at defining, remediating, and preventing data quality issues within the legal entity management database, enhancing overall data integrity and compliance efforts.

### STANDARD & POOR'S RATINGS SERVICES, NEW YORK, NY

2012-2015

#### *Data Associate, Data Assurance (Data & Operations "D&O")*

- Spearhead data quality management for approximately 30,000 U.S. Public Finance (USPF) issuers, meticulously assessing the integrity, accuracy, and timeliness of financial and economic data across various S&P systems, applications, and databases. Ensure strict adherence to internal protocols and regulatory standards.
- Direct a team of onshore and offshore Data Assurance Analysts based in Mumbai and Denver, overseeing operational tasks and talent management initiatives to facilitate the seamless execution of critical responsibilities.

### THE BANK OF TOKYO-MITSUBISHI UFJ, LTD., JERSEY CITY, NJ

2011- 2012

#### *Associate-Senior Business Analyst*

- Managed and supported financial products in Brazil, ensuring the accuracy of financial data and reporting capabilities while analyzing post-production issues within a newly implemented Japanese system.
- Supported the bank's five-year infrastructure enhancement program for the Americas, focusing on implementing straight-through processing, enhancing systems infrastructure and stability, and mitigating operational risks. Led the business analysis for a project aimed at increasing deposit balances from corporate customers and ensuring compliance with Federal Reserve Board regulations.

### BNY MELLON, NEW YORK, NY

2006 - 2011

(The Bank of New York acquired JPMorgan Chase's corporate trust business 10/2006)

#### *Senior Associate-Bond Analyst*

#### **Project Management Experience**

- Spearhead the development and delivery of a large-scale financial service project, overseeing a \$60 billion FFELP Student Loan ABCP Conduit. Direct project team efforts, manage collateral data for over 10 million student loans, and foster relationships with 40+ clients.
- Formulated project strategy, devised project plans, and identified key stakeholders to enhance BNY Mellon's RMBS investor reporting package, driving transparency to attract new business opportunities. Additionally, contribute to process improvement initiatives by assisting in the development of analytical tools and the implementation of automation projects to enhance efficiency and effectiveness.

## **Analyst Experience**

- Conduct comprehensive reviews and provide insightful commentary on closing documents for new CMBS, RMBS, and RE-REMIC deals, while meticulously modeling cash flows using Asset Securitization AnalysisPro (ASAP).
- Oversee the management of over 120 CMBS, RMBS, and RE-REMIC transactions, ensuring strict adherence to governing documents regarding fund distribution, loss allocation, and interest shortfall resolution. Additionally, proficiently handle the review and processing of equity warrants and stock options for TARP under BNY Mellon's custodial obligations.

### **TOGUT, SEGAL & SEGAL LLP, NEW YORK, NY**

**2003-2005**

#### ***Senior Paralegal, Corporate, Bankruptcy, Creditors and Debtors Rights and Insolvency Law***

- Led a team in the successful execution of more than 1,000 preference litigation actions associated with the Enron Corp. bankruptcy case, demonstrating adept management skills and legal acumen.
- Provided valuable assistance in the preparation of fee applications, operating statements, proofs of claims, affidavits, and other pertinent documents pertaining to bankruptcy proceedings, contributing to streamlined processes and adherence to legal requirements.

### **CARDINAL HEALTH, INC., WAYNE, NJ**

**2001-2003**

#### ***Project Manager, Marketing/Medical Education***

- Orchestrated the seamless execution of more than 1,000 medical events and regional conferences throughout the United States, overseeing venue research, bookings, AV arrangements, catering, contracts, and event setups, ensuring exceptional attendee experiences.
- Demonstrated adept financial management skills by monitoring project budgets, preparing client invoices, and collaborating with accounting to identify and reconcile billings, contributing to the financial integrity of operations. Additionally, led a dynamic seven-person team through the event planning process of Merck Pharmaceutical's largest promotional marketing venture in the company's history, showcasing strong leadership and project management abilities.

## **TECHNICAL SKILLS**

- Proficient in ONIT Enterprise Application, Tableau, PricewaterhouseCoopers Asset Securitization AnalysisPro (ASAP), Collibra, and Blueprint OneWorld.
- Skilled in Microsoft Office 365 Suite, including Excel (macros), Access, PowerPoint, Word, Visio, Outlook, and SharePoint Workspace.
- Experienced in data visualization and analysis tools such as Power BI, Power Automate, and Power Apps.

## **EDUCATION**

### **STEVENS INSTITUTE OF TECHNOLOGY, HOBOKEN, NJ**

**2025**

*Master of Science, Business Intelligence and Analytics, Projected May 2025*

- Inducted into Beta Gamma Sigma, International Business Honor Society, for academic excellence.
- Ranked in top 20% of Master's program.
- Acknowledged for outstanding academic achievement in Master's studies.

### **NEW YORK UNIVERSITY, NEW YORK, NY**

**2009**

*Financial Risk Management Professional Certificate, May 2009*

### **FAIRLEIGH DICKINSON UNIVERSITY, MADISON, NJ**

**2003**

*Paralegal Studies Certificate, American Bar Association Approved*

### **VIRGINIA TECH, BLACKSBURG, VA**

**2001**

*Bachelor of Arts, International World Politics and Policy, May 2001*

*Thesis: Pros and Cons of the Nuclear Test Ban Treaty*

Study abroad at Virginia Tech European Center-Riva San Vitale, Switzerland

Phi Alpha Delta Law Fraternity, Pi Beta Phi Social Sorority-Community Relations Chair

Member of House of Representatives, Legislative Committee in Student Government Association

Member of French Club

Varsity crew team

## **ADDITIONAL TRAINING AND INTERESTS**

CrossFit: 2018 – Present

Agile Methodology Training – AIG 2017

Certificate: Structured Testing Techniques (User's Requirements/Testing) – BNY Mellon 2011

Certificate: Essentials of Project Management – BNY Mellon 2009

NJ Marathon 2003 & 2013, Hartford Marathon 2008, NYC Marathon 2009 & 2010, Chicago Marathon 2011,

Philadelphia Marathon 2014

Charity sports teams – Zogsports Kickball

NY Urban Professional Athletic League - Basketball